

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1
C H I N O R O C E S A V E . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

8888-3000

Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC 17-C

FORM TYPE

0 5 2 1
Month Day
Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D
Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. April 25, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number ASO95-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 8888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	960	960.00
TOTAL	13,277,470,960	Php13,277,470,960.00

11. Indicate the item numbers reported herein: Item 9

This is to inform the investing public of the following press release:

**Consunji Group and CEMEX Asia B.V.
sign agreement for Cemex Asian South East Corporation**

DMCI Holdings, Inc. (DMC), Dacon Corporation and Semirara Mining and Power Corporation (SCC) have signed a share purchase agreement with CEMEX Asia B.V. to acquire its entire holding of 42,140,266 common shares in Cemex Asian South East Corporation (CASEC).

DMC is set to acquire a 56.75% stake in CASEC, comprising 23,915,631 shares, while Dacon will secure 32.12% of the shares, totaling 13,535,296. SMPC will purchase the remaining 11.13% or 4,689,339 shares.

CASEC is the majority owner of Cemex Holdings Philippines, Inc. (CHP), the fourth largest cement manufacturer in the country, with 89.86% equity interest.

“Cement manufacturing will be a good, strategic addition to our business portfolio. We can leverage our group's expertise and create new revenue streams from this acquisition,” said DMCI Holdings, Dacon and SMPC chairman Isidro A. Consunji.

The share purchase agreement between the Consunji Group and CEMEX Asia B.V. sets a purchase price of US\$305.6 million for the acquisition. The price is subject to customary closing adjustments based on CHP's estimated working capital, cash and debt levels as of the closing date.

The transaction is expected to close before the end of the year, contingent on key conditions.

These include, but are not limited to, securing clearance from the Philippine Competition Commission, and completing a mandatory tender offer (MTO) to the minority shareholders of CHP.

Dacon has been appointed as the bidder for the MTO to acquire the remaining 10.14% of the total issued and outstanding capital stock of CHP.

About DMCI Holdings

DMCI Holdings is the only publicly listed holding company in the Philippines that has construction as its core competency. Its diverse portfolio includes leading enterprises in construction, real estate, integrated energy, off-grid power, nickel mining and water services.

About Dacon Corporation

The privately held company of the Consunji family, Dacon Corporation is majority owner of diversified engineering conglomerate DMCI Holdings, Inc.

About Semirara Mining and Power Corporation

Semirara Mining and Power Corporation is the only vertically-integrated power generator in the country that runs on its own fuel. The largest domestic coal producer, it supplies affordable fuel to power plants, cement factories and other industrial facilities across the Philippines.

About CASEC

CASEC holds approximately 89.86% of the outstanding shares of Cemex Holdings Philippines, Inc. (CHP), a leading vertically integrated heavy building materials company focused on four core businesses—Cement, Ready-Mix Concrete, Aggregates, and Urbanization Solutions.

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.

Issuer



Herbert M. Consunji

Executive Vice President & Chief Finance Officer

April 25, 2024